

# BARKEN HOLDINGS LLC



## Firm Overview

Barken Holdings LLC is an independent private investment and financial consulting firm.

- We seek to invest in companies with sales of \$5 million to approximately \$150 million.
- We provide client-focused, experience-based consulting and interim management services for small, middle-market and large companies.

## Private Investment Criteria

**Firm role** – lead investor or significant minority position

**Outlook** – significant cash flow or growth potential

**Performance trend** – profitable, or currently encountering operational or financial challenges

**Industry focus** – manufacturing, wholesale distribution, consumer products, business services

**Transaction types** – family or principal sale or recapitalization, management buy-out, corporate divestiture, growth capital

## Financial Consulting Services

**Executive roles** – interim CEO, CFO or treasurer

**Operating performance** – engagements aimed at improving profitability, cost control, cash flow, liquidity and debt compliance, balance sheet management, reporting, forecasting and analysis and accounting systems and controls

**Business strategy** – engagements focused on planning and execution of growth or restructuring initiatives, together with related financing strategies (debt/equity) and financial projections; capital raising; acquisition strategies and post-acquisition integration; financial “carve-outs” and “spin-offs”; preparation and planning for business sale / IPO

## Experience-Based Approach

We strive to be the *partner of choice* for business sellers and our consulting clients. Our mission is to build value by partnering with management teams and clients in a collaborative, creative and results-driven manner. We are accomplished, successful *operating executives first* – who have a passion for investing in companies with strong potential and helping companies excel.